

00:28:47 Jen Buechel, Parish Operations: Why is a separating a child under the age of 26 not a good idea?

00:28:49 Donna Armstrong: The only reason not to if they have special needs and will remain at home with Mom & Dad.

00:28:58 Laura-SFX De Pere: A child should be moved into their own family in order for a parish to find them when they get married.

00:33:30 Paula: You can use mine if you would like.

00:33:43 Paula: St John Seymour

00:40:29 Donna Armstrong: The report also puts the largest families first!

00:41:27 Donna Armstrong: That is what the first column tells you - how many members in the family

00:47:10 Jen Buechel, Parish Operations: How to separate a member into a new family or add to an existing family <https://gbdioc-parish.freshdesk.com/support/solutions/articles/44002211226-how-to-separate-a-family-create-a-new-family-or-add-to-existing-family>

00:49:18 Jen Buechel, Parish Operations: Here is a link to a video on moving an existing member...<https://gbdioc-parish.freshdesk.com/support/solutions/articles/44000866924-moving-an-existing-member-record-into-a-new-family-video->

00:49:23 Laura-SFX De Pere: Before moving the member into their own family, check the PRM notes to copy and paste into their new family; these notes do not move with the member.

00:49:38 Jen Buechel, Parish Operations: Excellent note, Laura!

00:50:34 Donna Armstrong: Jack was inactive in parents, but active in his new account.

00:54:11 Donna Armstrong: Look at the Church tab, is he an active unregistered account?

00:56:19 Donna Armstrong: Correct, but if they don't change Jack "the family" as inactive, they will then have active, unregistered families. Hope that makes sense.

01:01:07 Paula: So we want to make the 27-year-old as inactive as a family, then inactive as a member, and then also unregistered as a parish. Correct?

01:03:41 Laura-SFX De Pere: You can see the original PRM note on the original family

01:04:34 Donna Armstrong: Paula - yes that is correct. Also make sure to uncheck envelope.

01:09:11 St. Joseph's: Can you combine 2 adult children from 2 different households into one household that have recently married?

01:13:34 Laura-SFX De Pere: When you make the new family inactive, doe the committee erase and go into PRM notes?

01:20:06 Laura-SFX De Pere: Does the PRM note remain with the original family if they were on a committee?

01:20:59 Laura-SFX De Pere: 😊

01:22:06 Jen Buechel, Parish Operations: How to create a new family from an existing member (from Gabriel's help resources) <https://help.gabrielsoft.com/article/567-creating-a-new-family-from-an-existing-member-or-moving-a-member-to-an-existing-family>

01:22:25 Jen Buechel, Parish Operations: Separating a member (handling a divorce or separation) <https://gbdioc-parish.freshdesk.com/support/solutions/articles/44002211227-how-to-handle-a-divorce-or-separation>

01:23:04 Laura-SFX De Pere: Suggestion: when making PRM notes, add your initials so others know who made the note if there are questions.

01:23:28 Donna Armstrong: Date as well.

01:24:03 Donna Armstrong: Family note, not prm

01:25:47 Debbie: Makes more sense to put date at beginning of note so you can easily see the historical progress of family. I put most recent note at top of the note box