

00:27:03 stmarys1: Is there a way to get a print out of the power point?

00:45:24 Our Lady of Lourdes: If they give the \$250 or more, should a receipt go out right away or is it okay to send them one in January?

00:46:03 Patty Young: We can add the PowerPoint to the article when we publish the recording.

00:46:41 Mike Aschinger: I know this will be addressed later, but I am trying to reconcile how we add non-tax deductible contributions still to members and annotate them as non-tax deductible. This sort of skews what we see as giving.

00:47:14 Patty Young: We'll show an example that shows the non-tax deductions

00:48:53 Patty Young: <https://www.gbdioc.org/discipleship-parish-life/parish-administration> The publication can be found on this diocesan page

00:50:35 anne greif: Is there an easy way to send all the letters via email in Gabriel?

00:51:16 Patty Young: Good question Anne, we'll have to ask the experts

00:53:20 Patty Young: Member portal (where a parishioner can see their own info) they can see their contributions. The parish would invite you to the member portal.

00:55:10 Roy Verstegen: <https://gbdioc-parish.freshdesk.com/support/home>

01:16:57 Cheri: Where do I find John's webinar that Patty refers to?

01:18:12 Roy Verstegen: <https://gbdioc-parish.freshdesk.com/support/solutions/articles/44002138866-year-end-tax-statements-in-gabriel-article-webinar>

01:18:31 Roy Verstegen: Item Number 2 is a link to John's video

01:19:33 Our Lady of Lourdes: Thank you Patty for the trick on changing the address from all caps to proper case!!

01:21:08 anne greif: is it okay to use bulk mail rates for annual statements? I thought bulk mail had to all have same message on each piece of mail.

01:24:10 Peggy Wilms: Why is some capital improvement tax deductible and some not?

01:25:42 Jan Fendt: In Oshkosh, the bulk mailing dept requires that you have to ask for a continued contribution.

01:37:43 Our Lady of Lourdes: So if a donor gives \$500 once a month for 12 months, does the statement need to show 12 contributions at \$500 each or can it just show Parish Support for \$6,000?

01:38:54 Roy Verstegen: According to the IRS rules, a donor needs to show detail of contributions of \$250 or more

01:39:49 Peggy Wilms: Depending on donations, could some statements be one page and others be 2 pages? If so, I don't think you are able to use bulk mailing because they would be different.

01:40:57 Our Lady of Lourdes: Peggy we have had that issue in the past. We would pull the 2 page statements and send them via regular mail and then bulk mail the 1 page statements.

01:41:11 Our Lady of Lourdes: The bulk mail needs to be the same number of pages.

01:44:35 Patty Young: You could print front & back for the 2 pagers too

01:45:31 Mike Aschinger: Really good meeting, good information

01:46:25 Mary Ann: GREAT info Patty and Roy and Nick
01:46:31 St. Gregory:Great content! Thanks for tips and tricks!